



## Financial Aid Office

### 2009-2010 ASSET VALUE STATEMENT

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ECC ID # Social Security #

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Last Name First Name Middle

- If you were required to provide parental information on your FAFSA, complete both the student and parent (including stepparent) sections of this form. Parent and student must sign.
- If you were only required to provide your and your spouse's (if applicable) information on the FAFSA, complete the Student/Spouse sections of this form.

**DO NOT LEAVE ANY SECTIONS BLANK; IF THE AMOUNT IS ZERO, PLEASE WRITE \$0.**

If necessary, the Financial Aid Office may require additional information or documentation to complete your file.

ASSET TYPE PROVIDE INFORMATION BELOW <u>AS OF THE DATE YOU SIGNED YOUR FAFSA.</u>	Student/Spouse Assets	Parent(s) Assets
<b>Cash, Savings, and Checking (As of the date you signed your FAFSA).</b> Include the balance of checking and savings accounts.		
<b>Real Estate Value (Do not include the home you live in).</b> Report the <u>current market</u> value of any real estate other than the home where you and your family reside. Other real estate includes rental property, land, and a second or summer home.		
<b>Real Estate Debt (Do not include the home you live in).</b> Report how much you owe on the real estate listed above. This amount should include any unpaid mortgages.		
<b>Investments Value</b> <ul style="list-style-type: none"> <li>• Money market funds, mutual funds, trust funds</li> <li>• Certificates of deposit, stocks, stock options, bonds, securities, commodities, education IRAs, college savings plans</li> <li>• <b>DO NOT INCLUDE</b> life insurance policies, retirement funds, pension funds, IRAs, or the value of pre-paid tuition plans.</li> </ul>		
<b>Business Value (Including partnerships and corporations).</b> Include the value of land, buildings, machinery, equipment, inventories, etc. <b>Do not include</b> the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.		
<b>Business Debt (Including partnerships and corporations).</b> Report how much you owe on your business. Include only the mortgage and related debts for which the business was used as collateral.		
<b>Comments:</b>   		

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Student Signature Date

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Parent Signature Date