

# FY2022-23 Annual Planning Nuventive Overview

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*LOGGING IN AND ACCESSING ANNUAL PLANNING RESOURCES  
ADMINISTRATIVE AREAS*

## Purpose of this document

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**To provide access to the resources in Nuventive to develop annual plans.**

These plans should first be documented in the Annual Planning worksheet (Excel document) so the contents will be ready to input into Nuventive.

A more extensive technical training for Nuventive will be held on April 1<sup>st</sup>. This document will not cover how to enter annual goals and funding requests into Nuventive.

# Logging in

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<https://solutions.nuventive.com/>



Nuventive Solutions

Sign in



**Nuventive™**

**Achieve. Improve. Adapt.**

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Privacy Policy ...

# Logging in

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Enter your ECC credentials when prompted.



Sign in with your ECC email account

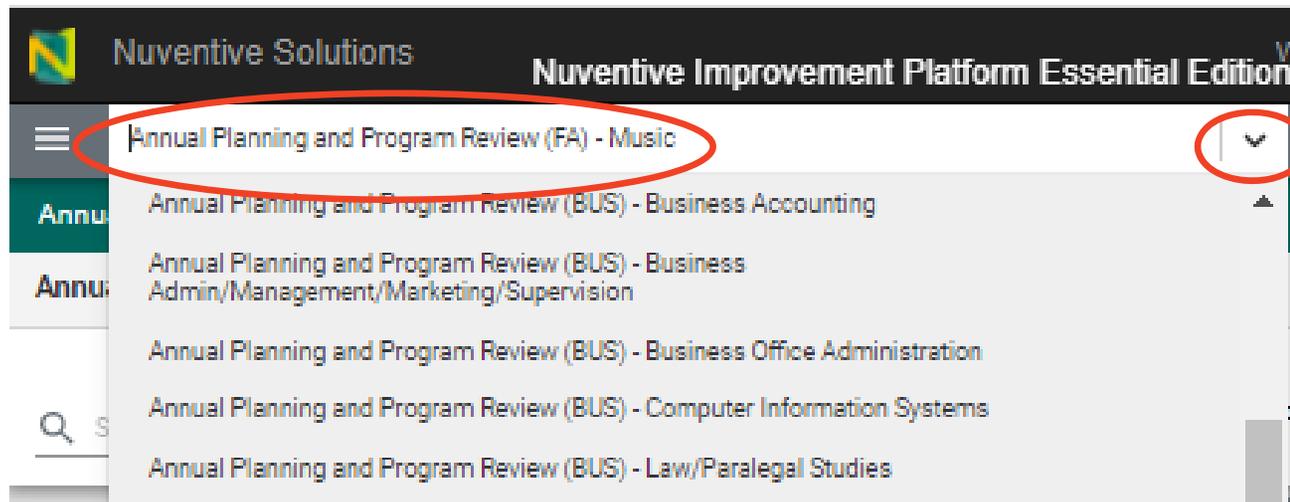
[Sign in](#)

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- [Change My Password](#)
- [What's My Username?](#)
- [Troubleshooting MyECC](#)
- [Login and password help](#)
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# Select Your Program Name

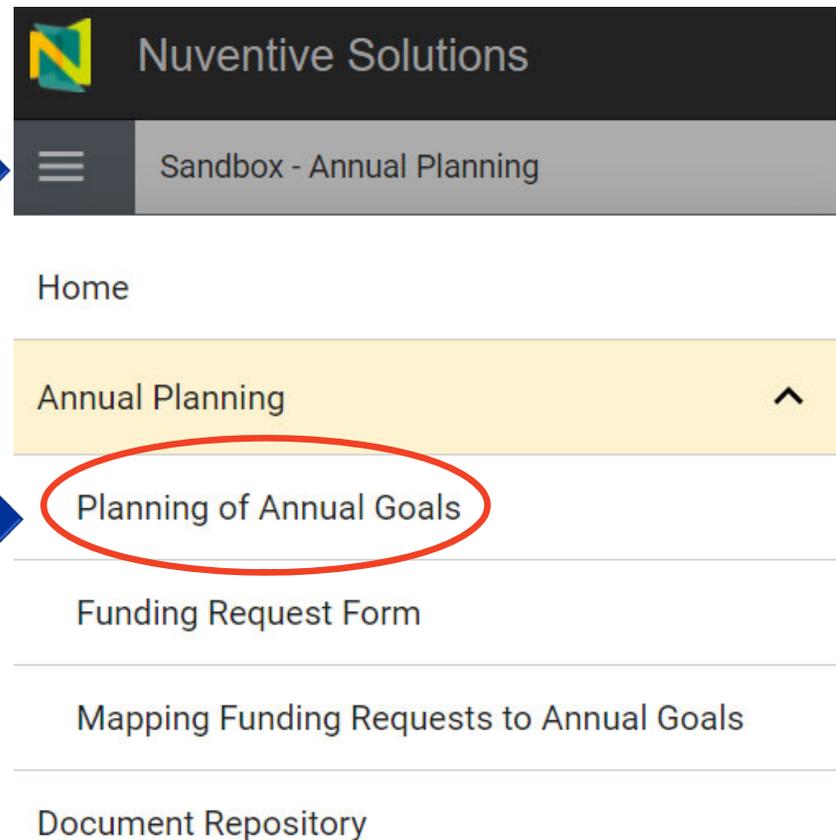
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Use the dropdown arrow to select your program:



# Access to Data Dashboards and Resources

Click on the hamburger to get to the Home screen.

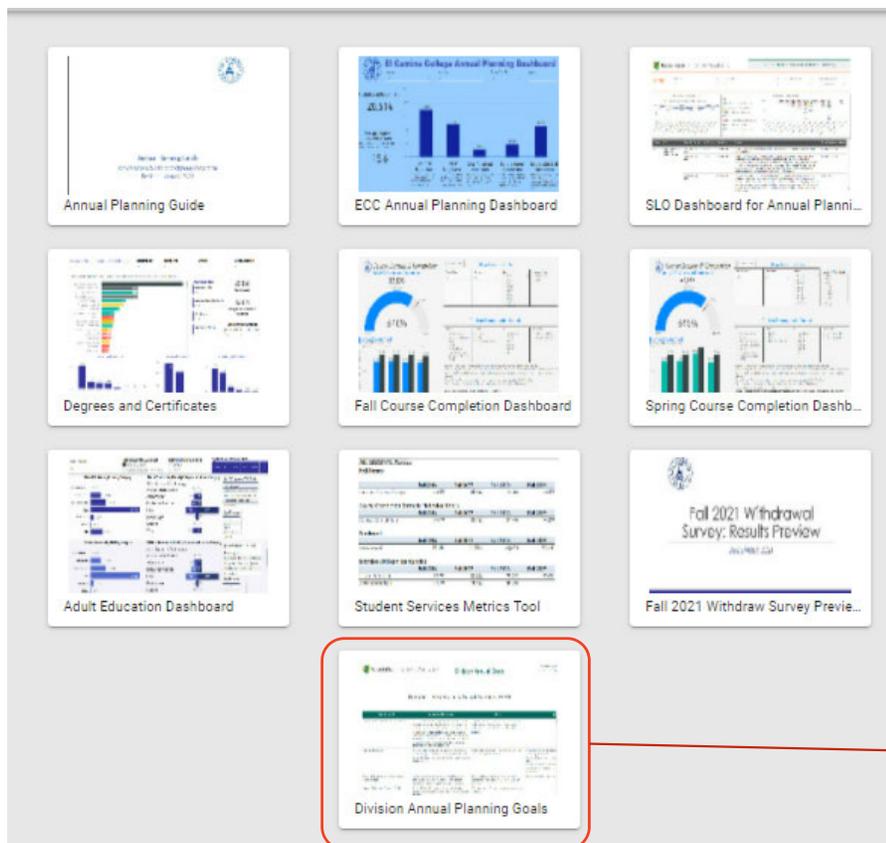


Click on Planning of Annual Goals



# Access to Data Dashboards and Resources

All resources and data dashboards will be on the right-hand bar of the Annual Goals form



If your division has established divisional-level goals, refer to the “Division Annual Planning Goals” document.

# Data Dashboards and Documents on the Side Bar

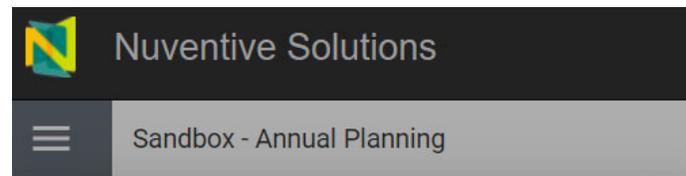
To enlarge the viewing space for the data dashboards and documents on the right-hand side bar, click on viewing options on the top

The screenshot shows a web application interface. At the top left, there is a menu icon and the text "Sandbox - Annual Planning". Below this is a green header bar with "Annual Planning > Planning of Annual Goals", a "Close" button, and a "Save" dropdown. The main content area is titled "Understanding and Minimizing Withdrawals". On the left, there is a sidebar with a green header "ANNUAL GOAL". The sidebar contains several form fields: "Annual Goal Title\*" with the value "Understanding and Minimizing Withdrawals", "Annual Goal Description\*" with the value "Test Goal Description", "Annual Goal Status\*" with a dropdown menu set to "Active", and "Annual Planning Year(s) \*" with a dropdown menu set to "2022-2023". Below these fields is a question: "If applicable, how was this goal informed by data?" with the answer "Withdrawals Survey Report indicates...". On the right, the main content area displays three dashboard cards: "Dashboards for Annual Planning", "Student Services Metrics Tool", and "Fall 2021 Withdrawal Survey: Results Preview". A red circle highlights the viewing options at the top right of the sidebar, which include a close button, a maximize button, and a refresh button.

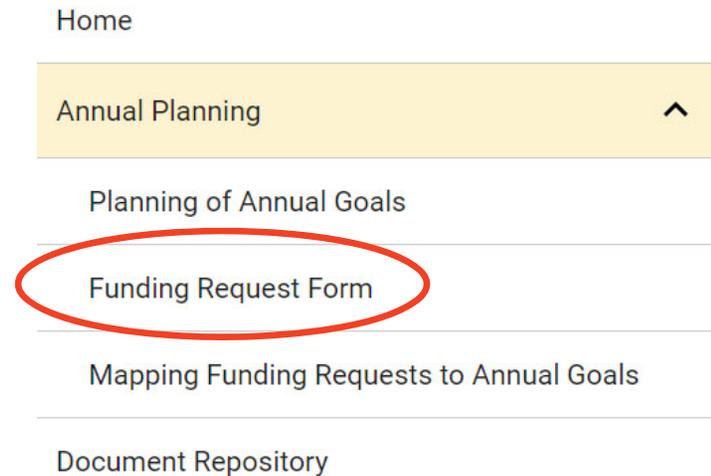
# Historical records from TracDat

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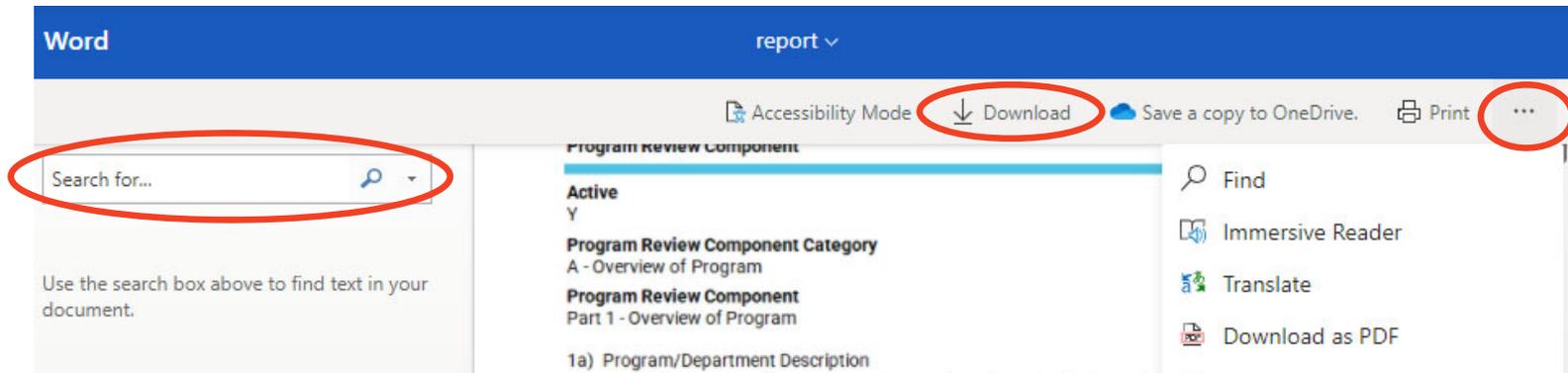
Click on the hamburger to get to the Home screen.



Click on Funding Request Form



# Historical records from TracDat



When the document opens, either **download** the document OR click on ... on the right and select **Find** to search key words.

## Contact for Support

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Contact for questions related to Nuventive access & support: Diora Hong ([dhong@elcamino.edu](mailto:dhong@elcamino.edu))

Contact for questions related to annual planning process: Grace Ou ([gou@elcamino.edu](mailto:gou@elcamino.edu))