

FY2022-23 Annual Planning Nuventive Overview

*LOGGING IN AND ACCESSING ANNUAL PLANNING RESOURCES
STUDENT SERVICES*

Purpose of this document

To provide access to the resources in Nuventive to develop annual plans.

These plans should first be documented in the Annual Planning worksheet (Excel document) so the contents will be ready to input into Nuventive.

A more extensive technical training for Nuventive will be held on April 1st. This document will not cover how to enter annual goals and funding requests into Nuventive.

Logging in

<https://solutions.nuventive.com/>



Nuventive Solutions

Sign in



Nuventive™

Achieve. Improve. Adapt.

© 2020 - Nuventive, LLC - All rights reserved

Privacy Policy ...

Logging in

Enter your ECC credentials when prompted.



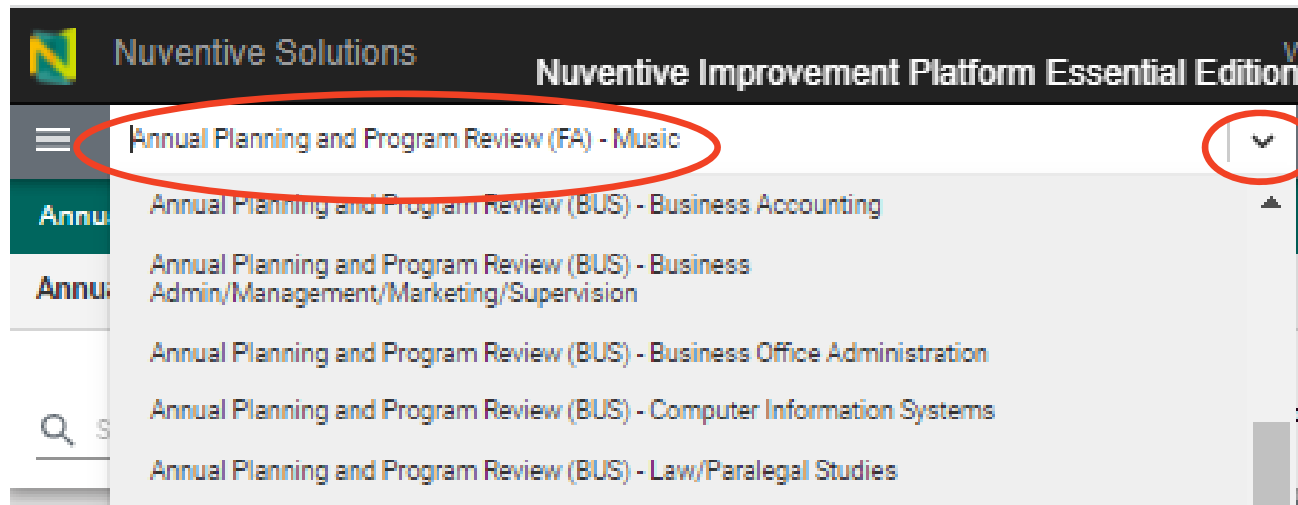
Sign in with your ECC email account

[Sign in](#)

- [Forgot My Password](#)
- [Change My Password](#)
- [What's My Username?](#)
- [Troubleshooting MyECC](#)
- [Login and password help](#)
- [Chat with us Live](#)

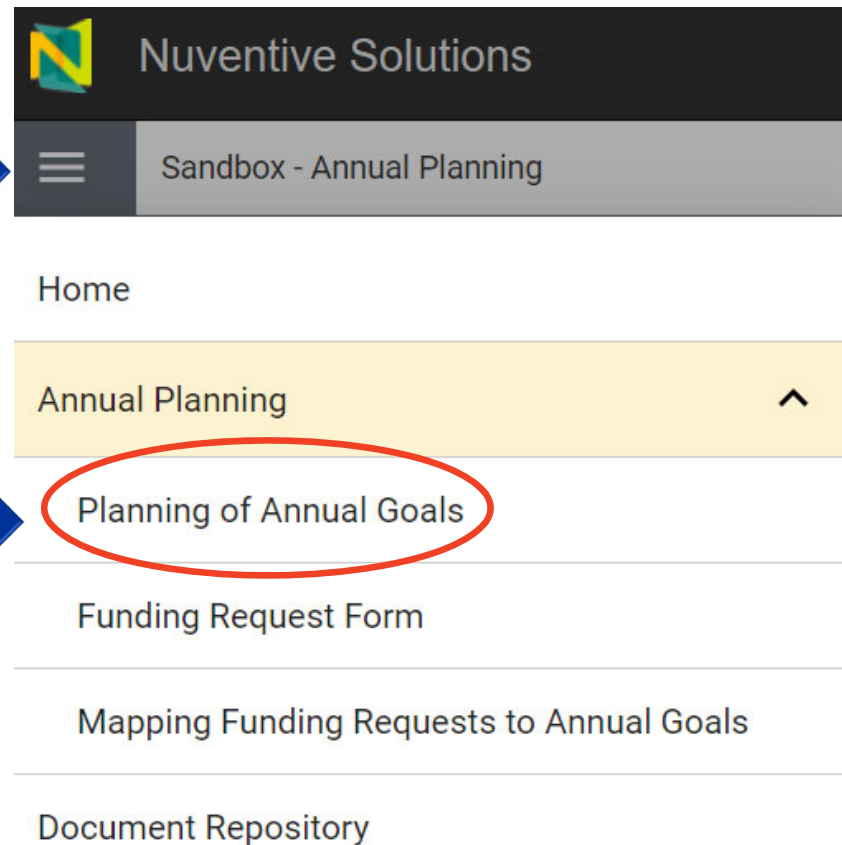
Select Your Program Name

Use the dropdown arrow to select your program:



Access to Data Dashboards and Resources

Click on the hamburger to get to the Home screen.



Click on Planning of Annual Goals



Access to Data Dashboards and Resources

All resources and data dashboards will be on the right-hand bar of the Annual Goals form

The screenshot displays the Nuventive Improvement Platform Essential Edition interface. The main content area is titled "Annual Planning" and includes a search bar, filters for "Annual Goal Status" (View All), "Annual Planning Year(s)" (View All), and "Is a budget augmentation needed to support this goal?" (View All). A message states: "No Annual Goal has/have been entered. Please click the add button + to create a/n Annual Goal".

The right-hand sidebar contains several data dashboards and resources, including:

- Spring Course Completion Dashb...
- Adult Education Dashboard
- Student Services Metrics Tool
- Fall 2021 Withdrawal Survey: Results Preview
- Division Annual Planning Goals

A red box highlights the "Division Annual Planning Goals" dashboard, with a callout box pointing to it.

If your division has established divisional-level goals, refer to the "Division Annual Planning Goals" document

Data Dashboards and Documents on the Side Bar

To enlarge the viewing space for the data dashboards and documents on the right-hand side bar, click on viewing options on the top

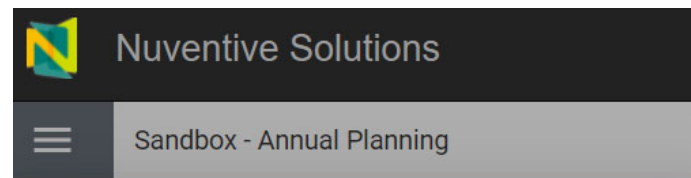
The screenshot shows a web application interface. At the top left, there is a navigation bar with a hamburger menu icon and the text "Sandbox - Annual Planning". Below this is a dark green header with "Annual Planning > Planning of Annual Goals" and buttons for "Close" and "Save". The main content area is titled "Understanding and Minimizing Withdrawals". On the left, there is a sidebar with a green header "ANNUAL GOAL" and a form with the following fields:

- Annual Goal Title***: Understanding and Minimizing Withdrawals
- Annual Goal Description***: Test Goal Description
- Annual Goal Status***: Active
- Annual Planning Year(s)***: 2022-2023

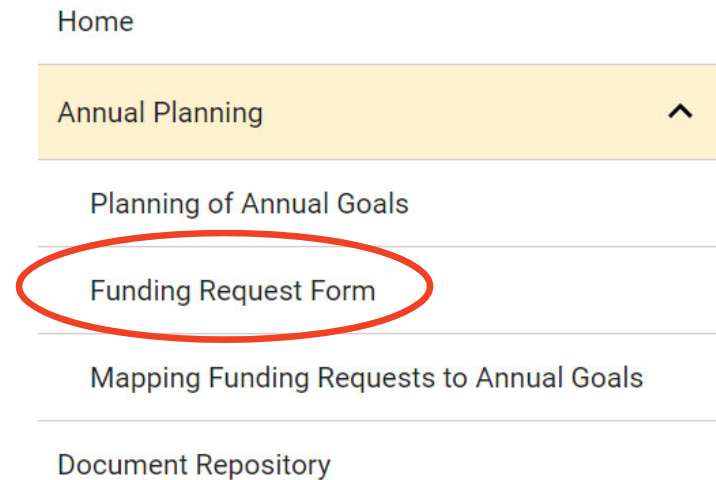
Below the form, it says "If applicable, how was this goal informed by data? Withdrawals Survey Report indicates....". The main content area on the right contains three dashboard cards: "Dashboards for Annual Planning", "Student Services Metrics Tool", and "Fall 2021 Withdrawal Survey: Results Preview". A red circle highlights the viewing options at the top of the sidebar, which include a close button, a maximize button, and a refresh button.

Historical records from TracDat

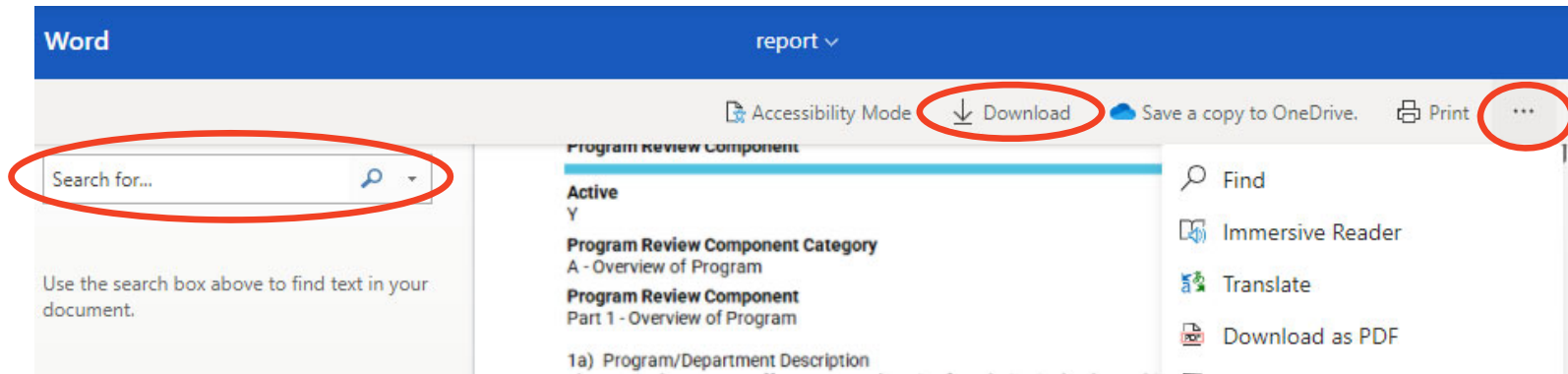
Click on the hamburger to get to the Home screen.



Click on Funding Request Form



Historical records from TracDat



When the document opens, either **download** the document OR click on ... on the right and select **Find** to search key words.

Contact for Support

Contact for questions related to Nuventive access & support: Diora Hong (dhong@elcamino.edu)

Contact for questions related to annual planning process: Grace Ou (gou@elcamino.edu)