

# 2021-22 Planning & Budget Committee Self-Assessment Report

---

*INSTITUTIONAL RESEARCH & PLANNING*

# A Note on PBC Co-Chairs

---

During 2021-22, the Planning and Budget Committee experienced various changes in leadership. From June 2021 to June 2022, three individuals performed the budget co-chair role: Iris Ingram, Ann Tomlinson, and Loic Audusseau.

Changes in leadership may have impacted the way business was conducted within the committee, as well as the completion of PBC goals.

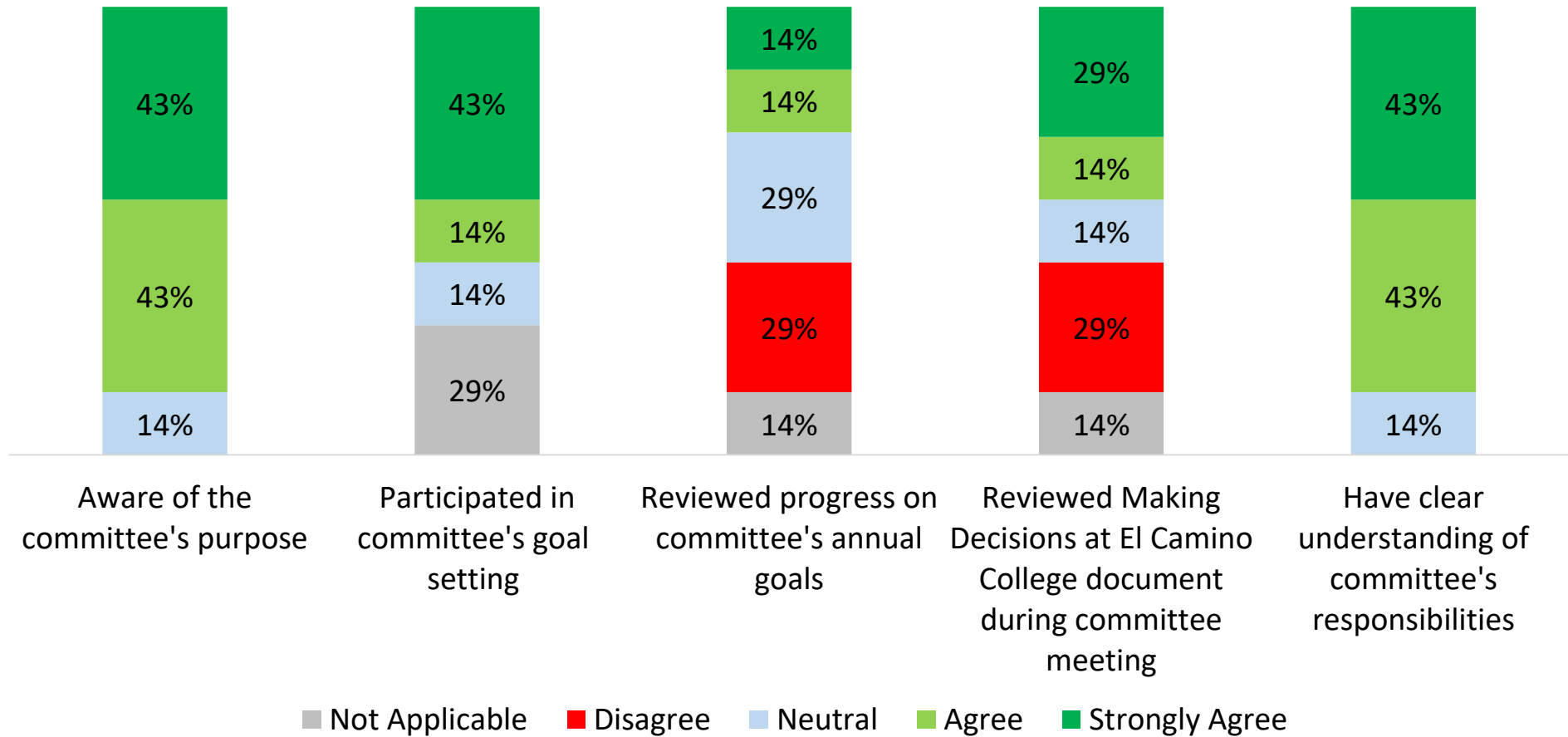
# Assessment Areas

---

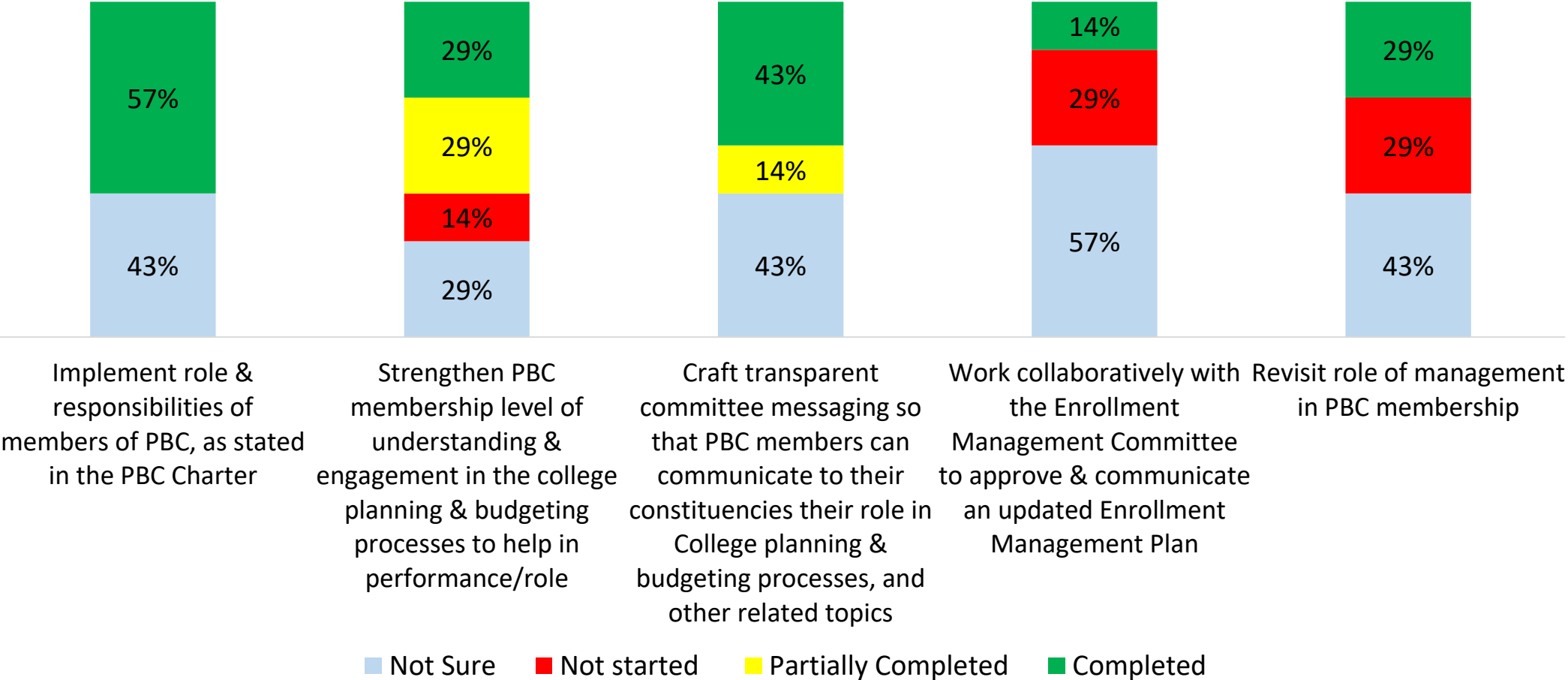
1. Purpose, Goals & Tasks
2. Committee's Functioning
3. Decision-Making Effectiveness & Communication

Response rate: 54% (7 out of 13)

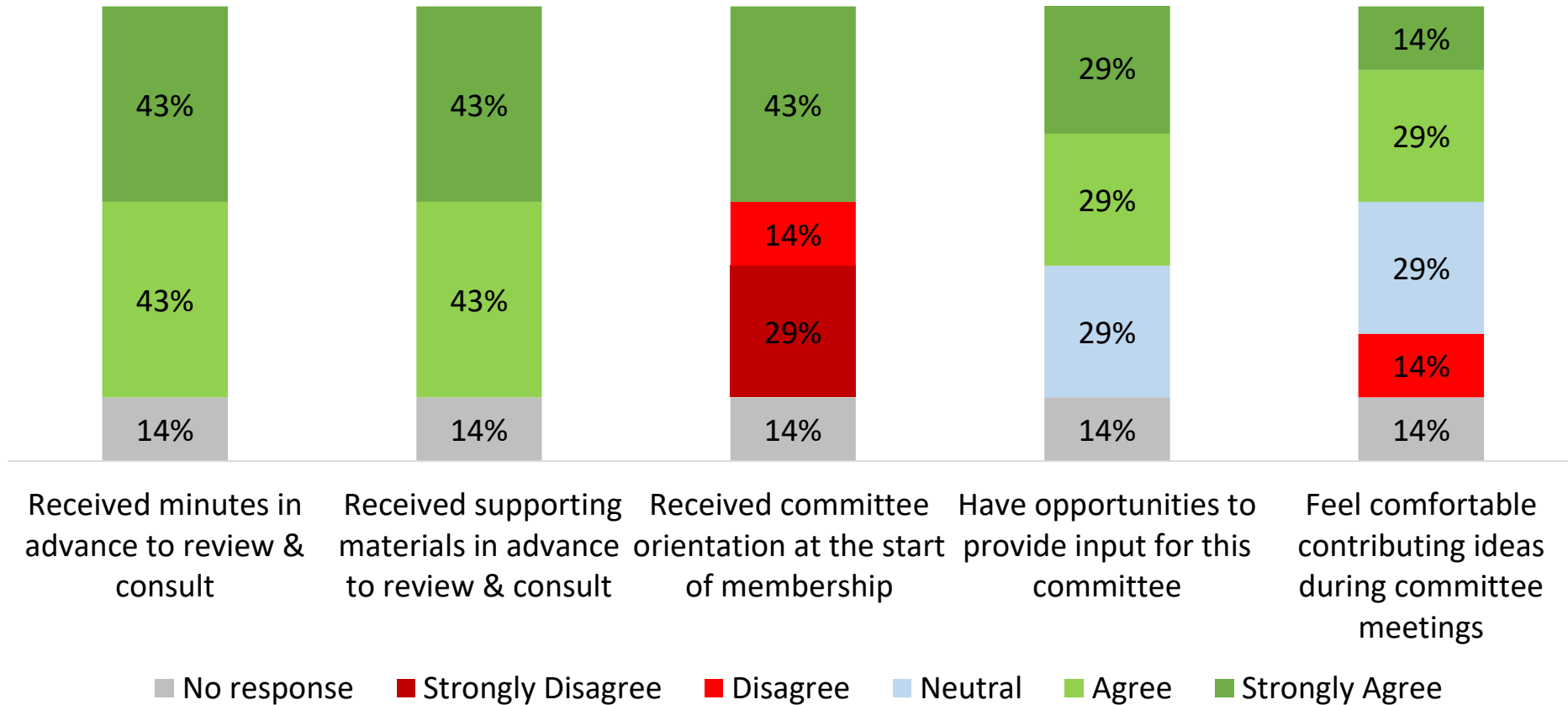
# Findings for Purpose, Goals & Tasks



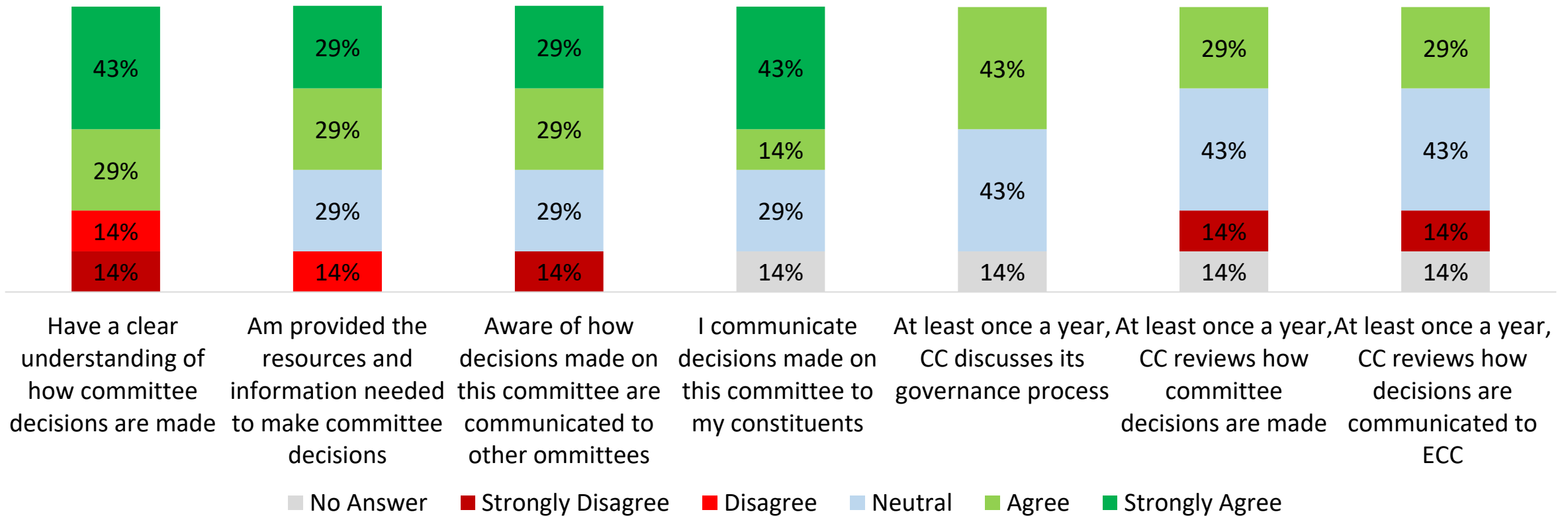
# Completion of PBC Goals



# Findings on Committee's Functioning



# Findings on Decision-Making Effectiveness & Communication



# Accomplishments Mentioned by Respondents

---

- Voiced end of meeting wrap-ups for easier communication to constituent groups.
- Implemented major tasks of PBC listed in the PBC charter.
- Completed a round of scoring for annual budget requests, though the process was not finished.



# Improvements Mentioned by Respondents

---

- Representative stakeholders need to be included in the planning process. As PBC members we must participate. The same applies to the goal setting associated with unit plans.
- Offer training of new PBC members
- Start with PBC training in planning and budgeting. We didn't.
- Develop more awareness about the responsibilities that PBC members have as individuals



Thank You  
Questions?